

DAILY Market Update

18 April 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board

407.44	Change ▼ 0.59	%Change ▼ 0.14
HIGH	LOW	VOLUME
408.07	405.93	73,554
VALUE (KHR)		356,200,660

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,040	7,020	▼ 20	▼ 0.28	6.17	3,040,804	18,734	131.84	32.92
CGSM	2,420	2,420	0	0	50.42	4,741,436	591	1.42	0.35
DBDE	2,100	2,090	▼ 10	▼ 0.48	69.67	13,505	1,066	2.23	0.56
GTI	6,500	6,500	0	0	135.42	260,000	20,733	132.46	33.07
JSL	3,130	3,130	0	0	30.69	80,472	109	0.34	0.09
MJQE	2,120	2,120	0	0	57.30	687,006	4,040	8.50	2.12
PAS	11,900	11,880	▼ 20	▼ 0.17	8.04	1,018,971	30	0.36	0.09
PEPC	2,630	2,570	▼ 60	▼ 2.28	-	192,609	3	0.01	0.00
PPAP	13,900	14,000	▲ 100	▲ 0.72	5.49	289,581	162	2.25	0.56
PPSP	2,150	2,130	▼ 20	▼ 0.93	9.73	153,094	25,011	52.71	13.16
PWSA	6,280	6,260	▼ 20	▼ 0.32	4.89	544,452	4,250	26.65	6.65

DEBT SECURITIES

Date: 17th April 2025

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
4.32	4.32	4.27
	6M	12M
4.13	4.13	3.86

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
1.50	1.50	2.43
	6M	12M
3.30	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 18 April 2025, the CSX index saw a decrease of 0.14%, closing at 407.44 points. The main board saw a decrease; only PPAP increased by 0.72%. Meanwhile, ABC decreased by 0.28%, PAS decreased by 0.17%, PEPC decreased by 2.28%, PPSP decreased by 0.93%, and PWSA decreased by 0.32%. CGSM, GTI, MJQE had no changes. Over on the growth board, DBDE decreased by 0.48%, while JSL had no changes. The total trading volume for the day reached 73,554 shares, with a trading value of KHR 356 million.

Disclosure

- PPAP: Unaudited Revenue Report for March and for Quarter I of 2025
- CGSM: Decision on Dividend Distribution

Economic and Business News

Cambodia and China Sign 37 Cooperation Agreements Under "Shared Future" Vision, Official Document Confirms

Chinese President Xi Jinping's state visit to Cambodia from April 17–18, 2025, resulted in the signing of 37 cooperation agreements spanning trade, infrastructure, energy, education, tourism, and investment, reinforcing the strong Cambodia-China partnership. Key outcomes include support for Cambodia's goal of achieving high-income status by 2050, advancement of the Diamond Cooperation Framework with two major development corridors, and backing for projects like the Funan Techo Water Resources Project and a 900 MW power plant in Koh Kong. The visit also emphasized deeper trade and regional integration through the Cambodia-China FTA, RCEP, and ASEAN frameworks, along with expanded collaboration in agriculture, logistics, customs, and education. *(Cambodia Investment Review)*

ACLEDA BANK Supports Cambodian Arts to Promote National Culture

ACLEDA Bank PLC., Cambodia's first listed commercial bank, announced its support for Cambodian arts through the work titled "Nikakhit" by Kampot-born artist Koem Keo Socheat, a graduate of the Royal University of Fine Arts. Socheat, known for her deep exploration of identity, heritage, and cultural continuity, has held several solo exhibitions and participated in group showcases since 2019. Her art, including sculptures like Acharphay, emphasizes the importance of preserving and reinterpreting Khmer traditions for future generations. ACLEDA's support highlights its commitment to promoting innovation and the development of Khmer arts and culture. *(Cambodia Investment Review)*

Cambodia sees nearly 24 million tourists during Khmer New Year

During the three-day Khmer New Year from April 14–16, 2025, nearly 23,977,441 national and international tourists traveled across Cambodia, marking a 9.9% increase from 2024, according to the Ministry of Tourism. This included 23,862,351 domestic tourists and 115,090 international visitors. The figures encompass travel to tourist destinations and participation in cultural events. *(Khmer Times)*