

DAILY Market Update

1 April 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

407.45
Change
▼ 3.19

%Change
▼ 0.78

Main Board

HIGH	LOW	VOLUME	VALUE (KHR)
411.64	405.8	137,843	830,489,140

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,140	7,020	▼ 120	▼ 1.68	6.17	3,040,804	91,195	641.12	160.28
CGSM	2,430	2,420	▼ 10	▼ 0.41	50.42	4,741,436	6,867	16.51	4.13
DBDE	2,090	2,080	▼ 10	▼ 0.48	69.33	13,440	412	0.86	0.22
GTI	6,500	6,480	▼ 20	▼ 0.31	135.00	259,200	5,753	36.87	9.22
JSL	3,210	3,180	▼ 30	▼ 0.93	31.18	81,758	43	0.14	0.03
MJQE	2,110	2,100	▼ 10	▼ 0.47	56.76	680,525	1,927	4.05	1.01
PAS	11,820	11,780	▼ 40	▼ 0.34	7.97	1,010,394	1,075	12.70	3.17
PEPC	2,620	2,620	0	0	-	196,356	3,426	8.91	2.23
PPAP	14,080	14,080	0	0	5.52	291,236	1,781	24.70	6.18
PPSP	2,200	2,160	▼ 40	▼ 1.82	9.86	155,250	18,882	41.01	10.25
PWSA	6,400	6,360	▼ 40	▼ 0.63	4.97	553,149	9,155	57.80	14.45

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
4.32		4.28
6M		12M
4.17		3.96

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
1.50		2.43
6M		12M
3.30		4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.5% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
11	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
12	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
13	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
Total Bond Issuance			368.1		

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News Highlights

CSX Index

On 01 April 2025, the CSX index saw a decrease of 0.78%, closing at 407.45 points. Most stocks on the main board saw a decrease; ABC decreased by 1.68%, CGSM decreased by 0.41%, GTI decreased by 0.31%, MJQE decreased by 0.47%, PAS decreased by 0.34%, PPSP decreased by 1.82%, and PWSA decreased by 0.63%. PEPC and PPAP showed no changes. Over on the growth board, both DBDE and JSL decreased by 0.48% and 0.93%, respectively. The total trading volume for the day reached 137,843 shares, with a trading value of KHR 830 million.

Disclosure

- PWSA: Press Release On The Postponement of The Annual Report for FY2024 of Phnom Penh Water Supply Authority
- CSX: The 32nd Profile Listing of Government Bond
- MJQE: Annual Report 2024 of MENGLY J. QUACH EDUCATION PLC.
- GTI: Annual Report 2024 of Grand Twins International
- DBDE: Decision on Increase in Short-term Borrowings
- PPAP: Annual Report 2024 of Phnom Penh Autonomous Port

Economic and Business News

SchneiTec Dynamic Issues Cambodia's First \$50M Green 'Project Bond'

SchneiTec Dynamic successfully issued Cambodia's first project bond—a \$50 million green bond aimed at expanding the country's solar power infrastructure. Scheduled for listing on the Cambodia Securities Exchange on April 10, 2025, the bond is a milestone in Cambodia's sustainable finance sector, attracting global investor interest. It features a dual-tranche structure, with one tranche guaranteed by the Credit Guarantee and Investment Facility (CGIF) and the other unguaranteed, appealing to diverse investors such as life insurance firms, an export credit agency, and international banks. The bond proceeds will support SchneiTec Dynamic and SchneiTec Group, Cambodia's largest solar power developers, in expanding the country's renewable energy capacity. *(Cambodia Investment Review)*

Kampot International Tourism Port opening postponed

The official opening of Kampot International Tourism Port, originally scheduled for April 3, 2025, has been postponed, with a new date to be announced later, according to the Ministry of Public Works and Transport. The port, located in Kampot province's Teuk Chhou district, was constructed over nearly five years (August 2018 – June 2022) with a \$9.27 million investment. Delays were caused by finalizing the Detailed Engineering Design and the Covid-19 pandemic. Spanning 4.25 hectares, the facility includes a pier, arrival hall with customs and immigration services, administration offices, commercial space, parking, and essential infrastructure. Additionally, a 2.3-kilometer public access road was upgraded to improve connectivity to Kampot town. *(Khmer Times)*