

DAILY Market Update

13 March 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
413.39
Change
▲ 0.98

%Change
▲ 0.24

HIGH	LOW	VOLUME	VALUE (KHR)
413.77	411.11	29,237	186,577,510

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,300	7,320	▲ 20	▲ 0.27	6.44	3,170,753	14,925	109.22	27.25
CGSM	2,430	2,440	▲ 10	▲ 0.41	50.83	4,780,622	5,766	14.00	3.49
DBDE	2,100	2,100	0	0	70.00	13,569	846	1.76	0.44
GTI	6,060	6,060	0	0	126.25	242,400	712	4.31	1.08
JSL	3,030	3,060	▲ 30	▲ 0.99	30.00	78,673	5	0.02	0.00
MJQE	2,110	2,120	▲ 10	▲ 0.47	57.30	687,006	658	1.39	0.35
PAS	11,900	11,900	0	0	8.05	1,020,686	466	5.54	1.38
PEPC	2,590	2,520	▼ 70	▼ 2.70	-	188,861	153	0.39	0.10
PPAP	14,020	13,980	▼ 40	▼ 0.29	5.48	289,167	2,142	30.02	7.49
PPSP	2,170	2,180	▲ 10	▲ 0.46	9.95	156,688	1,706	3.71	0.93
PWSA	6,340	6,340	0	0	4.96	551,410	3,025	19.16	4.78

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.32	4.30
	6M	12M
	4.20	4.02

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.43
	6M	12M
	3.30	4.23

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.50% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.50% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOF+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOF/R+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOF+3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.30% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
Total Bond Issuance			258.1		

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News Highlights

CSX Index

On 13 March 2025, the CSX index saw an increase of 0.24%, closing at 413.39 points. The main board saw mix results; ABC increased by 0.27%, CGSM increased by 0.41%, MJQE increased by 0.47%, and PPSP increased by 0.46%. Meanwhile, PEPC decreased by 2.70%, and PPAP decreased by 0.29%. GTI, PAS, and PWSA showed no changes. Over on the growth board, DBDE also had no changes, but JSL did increase by 0.99%. The total trading volume for the day reached 29,237 shares, with a trading value of KHR 186 million.

Disclosure

- PEPC: Notification on the Revised Number of Shares Voted "For" for Resolution 1 tabled at the Extraordinary General Meeting of Shareholders of PESTECH (Cambodia) PLC.
- PWSA: Change of Management with Decision Power
- PAS: Increase in Revenue

Economic and Business News

Kingdom earns 420M from rice exports in first two months

Cambodia earned \$420 million from milled rice and paddy exports in the first two months of 2024, with milled rice exports rising by 49.8% to 135,074 tonnes, generating \$106 million. The rice was shipped to 51 destinations, including 25 European countries, China, ASEAN, and others. Fragrant rice dominated exports at 86.03%. However, paddy exports, though slightly up in volume at 1.39 million tonnes, saw a 20% revenue drop to \$313 million due to a market slowdown, particularly in Vietnam. To support farmers, the government allocated \$150 million to rice millers and urged stronger collaboration to boost direct exports (*Khmer Times*)

Cambodia's exports to US up 25% in two months

Cambodia's exports to the US surged to over \$1.6 billion in the first two months of 2025, a 25% increase from the previous year, making the US its top export market. Bilateral trade reached \$1.67 billion, with imports from the US rising by 34.6% to \$48.7 million. Economist Darin Duch emphasized the need for Cambodia to diversify its economy by investing in high-value industries, improving infrastructure, and leveraging trade agreements like the US Generalized System of Preferences (GSP). (*Khmer Times*)

The MOU Signing Ceremony between ACLEDA Bank Plc and Daikin Air-conditioning (Cambodia) on Using Credit Service for Buy Now Pay Later

ACLEDA Bank has partnered with Daikin Air Conditioning (Cambodia) to offer a Buy Now, Pay Later (BNPL) service, allowing customers to purchase air conditioners and pay later through the AC Super App. Customers can enjoy high-quality air-conditioning systems from Japan without upfront full payment. Payments can be made via ACLEDA Bank QR Code, POS, Bakong App members, ACLEDA Cards, CSS Cards, and international credit/debit cards. (*Cambodia Investment Review*)