

DAILY Market Update

4 March 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

413.26
Change
▲ 1.01
%Change
▲ 0.24

HIGH	LOW	VOLUME	VALUE (KHR)
413.26	411.55	64,776	378,224,800

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,280	7,320	▲ 40	▲ 0.55	6.44	3,170,753	36,579	266.36	66.44
CGSM	2,440	2,440	0	0	50.83	4,780,622	13,494	32.79	8.18
DBDE	2,100	2,100	0	0	70.00	13,569	1,596	3.37	0.84
GTI	6,060	6,060	0	0	126.25	242,400	735	4.45	1.11
JSL	3,050	3,060	▲ 10	▲ 0.33	30.00	78,673	549	1.67	0.42
MJQE	2,110	2,110	0	0	57.03	683,766	4,778	10.08	2.51
PAS	11,840	11,880	▲ 40	▲ 0.34	8.04	1,018,971	702	8.32	2.08
PEPC	2,420	2,490	▲ 70	▲ 2.89	-	186,613	20	0.05	0.01
PPAP	14,380	14,400	▲ 20	▲ 0.14	5.64	297,855	1,503	21.40	5.34
PPSP	2,150	2,160	▲ 10	▲ 0.47	9.86	155,250	2,165	4.66	1.16
PWSA	6,300	6,300	0	0	4.93	547,931	4,988	31.31	7.81

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.31	4.30
	6M	12M
	4.22	4.06

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.56	2.48
	6M	12M
	3.55	4.58

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.50% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.50% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR + 3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.30% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
Total Bond Issuance			258.1		

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News Highlights

CSX Index

On 4 March 2025, the CSX index saw an increase of 0.24%, closing at 413.26 points. Most stocks on the main board saw an increase; ABC increased by 0.55%, PAS increased by 0.34%, PEPC increased by 2.89%, PPAP increased by 0.14%, and PPSP increased by 0.47%. CGSM, GTI, MJQE, and PWSA had no changes. Over on the growth board, DBDE showed no changes, while JSL increased by 0.33%. The total trading volume for the day reached 64,776 shares, with a trading value of KHR 378 million.

Disclosure

- No disclosures

Economic and Business News

MISTI launches CEII to enhance enterprise innovation

The Ministry of Industry, Science, Technology and Innovation (MISTI) has launched the Cambodia Enterprise Innovation Index (CEII) Guidelines, a strategic initiative to enhance enterprise innovation and competitiveness. Developed in collaboration with the Food Technology, Research and Innovation Platform (FTRIP) and supported by the EU-funded CAPFISH-Capture project under UNIDO, the CEII aims to boost national innovation, strengthen businesses, and foster economic growth. Minister Hem Vandy emphasized that improving enterprise innovation will elevate Cambodia's position in the Global Innovation Index, contributing to sustainable and inclusive economic development. The guidelines provide a framework for assessing innovation capabilities across enterprises of all sizes. *(Khmer Times)*

Emirates to launch Dubai-Siem Reap route in June

Emirates announced a new flight route between Dubai and Siem Reap, Cambodia, starting June 3, with three weekly flights (Tuesdays, Thursdays, and Saturdays) and a stopover in Bangkok, Thailand. This initiative aims to boost tourism and trade between the two countries. In 2024, Cambodia's international airports handled 5.65 million passengers, a 39.8% increase from the previous year, according to the State Secretariat of Civil Aviation. Over 30 international and domestic airlines currently operate flights to Cambodia, connecting it with ASEAN countries, China, South Korea, India, Qatar, and the UAE. *(Khmer Times)*

Cambodia, US explore investment possibilities

The Royal Government of Cambodia (RGC) hosted a meeting between the Cambodian Oknha Association (COA) and a California business delegation to foster investment partnerships and strengthen economic ties between Cambodia and the U.S. Deputy Prime Minister Sun Chanthol led the meeting with 20 American companies in Phnom Penh, while the California delegation was headed by Kim Chahout, Honorary Consul General of Cambodia in California. COA Secretary-General Hun Lak represented Cambodian business leaders. The American delegation expressed interest in Cambodia's progress and investment climate, with potential for bilateral cooperation between California and Cambodia. *(Khmer Times)*