

DAILY Market Update

26 February 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

413.63
Change
▲ 2.60

%Change
▲ 0.63

HIGH	LOW	VOLUME	VALUE (KHR)
414.17	410.39	78,406	455,019,900

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,220	7,340	▲ 120	▲ 1.66	6.46	3,179,417	41,407	301.23	75.12
CGSM	2,430	2,440	▲ 10	▲ 0.41	50.83	4,780,622	5,555	13.48	3.36
DBDE	2,100	2,100	0	0	70.00	13,569	555	1.16	0.29
GTI	6,100	6,020	▼ 80	▼ 1.31	125.42	240,800	8,736	52.20	13.02
JSL	3,050	3,060	▲ 10	▲ 0.33	30.00	78,673	418	1.28	0.32
MJQE	2,100	2,110	▲ 10	▲ 0.48	57.03	683,766	12,788	26.87	6.70
PAS	11,840	11,840	0	0	8.01	1,015,540	1,292	15.15	3.78
PEPC	2,480	2,510	▲ 30	▲ 1.21	-	188,112	1,323	3.32	0.83
PPAP	14,880	14,800	▼ 80	▼ 0.54	5.80	306,129	1,119	16.52	4.12
PPSP	2,170	2,160	▼ 10	▼ 0.46	9.86	155,250	3,464	7.42	1.85
PWSA	6,280	6,260	▼ 20	▼ 0.32	4.89	544,452	5,803	36.35	9.07

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.32	4.31
	6M	12M
	4.25	4.12

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.56	2.48
	6M	12M
	3.55	4.58

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.50% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.50% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR+3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.30% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
Total Bond Issuance			258.1		

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News Highlights

CSX Index

On 26 February 2025, the CSX index saw an increase of 0.63%, closing at 413.63 points. The main board saw mix results; ABC increased by 1.66%, CGSM increased by 0.41%, MJQE increased by 0.48%, and PEPC increased by 1.21%. Meanwhile, GTI decreased by 1.31%, PPAP decreased by 0.54%, PPSP decreased by 0.46%, and PWSA decreased by 0.32%. PAS had no changes. Over on the growth board, DBDE showed no changes, while JSL increased by 0.33%. The total trading volume for the day reached 78,406 shares, with a trading value of KHR 455 million.

Disclosure

- No disclosures

Economic and Business News

Cambodia's E-Commerce market hit \$1.12 billion

Cambodia's E-commerce market is valued at \$1.12 billion in 2024 and is projected to reach \$1.81 billion by 2029, driven by digital payment adoption, a tech-savvy youth population, increasing smartphone penetration, and strong government support, according to a report published by the Ministry of Commerce. The market is expected to grow at a 9.98% compound annual growth rate (CAGR) from 2024 to 2029. The report, produced by PROFITENCE (Cambodia) Co., Ltd, includes consumer surveys and expert insights, offering tailored recommendations for businesses and policymakers. *(Khmer Times)*

NBC seeks Indian bank presence in Kingdom

Cambodia is looking to strengthen financial ties with India by encouraging the presence of an established Indian bank and enhancing cross-border payment cooperation, according to Chea Serey, Governor of the National Bank of Cambodia (NBC). During a meeting with Indian Ambassador Vanlalvawna Bawitlung, Serey highlighted Cambodia's economic progress, trade, and financial system while discussing a cross-border payment project that would enable instant transactions for Indian and Cambodian tourists. The ambassador welcomed these initiatives, praising Cambodia's modern payment system and expressing support for the financial collaboration, which he believes will strengthen tourism and economic ties. Despite global challenges, Cambodia's banking sector remains strong, with credit rising 3% to \$59.9 billion, deposits growing 16.3% to \$57 billion, and capital increasing 5.2% to \$10 billion in 2024. *(Khmer Times)*

Koh Kong tipped to become 'great investment destination'

Koh Kong province, a top tourism destination in Cambodia, has been identified as a prime investment opportunity by Thailand's Siam Commercial Bank (SCB). The bank's report, Investment Tips for Thai Investors, highlights Koh Kong's growing tourism appeal, attracting over 300,000 visitors annually, particularly eco-tourism enthusiasts. The province is also developing infrastructure, including a deep seaport (360 sq km) and two international airports—one under renovation and another (Dar Sakor Project) led by China's UDG Group. Energy stability is ensured by two hydroelectric plants, supporting potential industrial growth. *(Khmer Times)*