

DAILY Market Update

21 February 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board

409.30
Change
▼ 0.16

%Change
▼ 0.04

HIGH	LOW	VOLUME	VALUE (KHR)
410.96	409.3	48,387	278,528,120

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,200	7,200	0	0	6.33	3,118,774	25,215	181.90	45.34
CGSM	2,430	2,430	0	0	50.63	4,761,029	12,114	29.34	7.31
DBDE	2,080	2,060	▼ 20	▼ 0.96	68.67	13,311	312	0.65	0.16
GTI	6,100	6,080	▼ 20	▼ 0.33	126.67	243,200	2,526	15.33	3.82
JSL	3,070	3,060	▼ 10	▼ 0.33	30.00	78,673	232	0.70	0.17
MIQE	2,090	2,090	0	0	56.49	677,284	597	1.25	0.31
PAS	11,700	11,640	▼ 60	▼ 0.51	7.88	998,386	2,502	29.49	7.35
PEPC	2,430	2,460	▲ 30	▲ 1.23	-	184,365	70	0.17	0.04
PPAP	14,300	14,360	▲ 60	▲ 0.42	5.63	297,027	1,292	18.46	4.60
PPSP	2,160	2,160	0	0	9.86	155,250	3,858	8.29	2.07
PWSA	6,260	6,240	▼ 20	▼ 0.32	4.88	542,713	1,653	10.31	2.57

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.32	4.32
	6M	12M
	4.29	4.22

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.56	2.48
	6M	12M
	3.55	4.58

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.50% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.50% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR+3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.30% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
Total Bond Issuance			258.1		

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News Highlights

CSX Index

On 21 February 2025, the CSX index saw a decrease of 0.04%, closing at 409.30 points. Most stocks on the main board saw a decrease; GTI decreased by 0.33%, PAS decreased by 0.51%, and PWSA decreased by 0.32%. Meanwhile, PEPC increased by 1.23%, and PPAP increased by 0.42%. ABC, CGSM, MIQE, and PPSP had no changes. Over on the growth board, both DBDE and JSL both decreased by 0.96% and 0.33%, respectively. The total trading volume for the day reached 48,387 shares, with a trading value of KHR 278 million.

Disclosure

- No disclosures.

Economic and Business News

Cambodia-China to launch 'Tourism Year 2025' next week

Following the successful completion of the 2024 Cambodia-China People-to-People Exchange Year, both countries will launch the 'Cambodia-China Tourism Year 2025' next week in Zhengzhou City, China. The event, organized by Cambodia's Ministry of Tourism in collaboration with China's Ministry of Culture and Tourism, will feature cultural performances, including Shaolin and Bokator Martial arts, alongside promotional activities for tourism. The goal is to enhance Cambodia's international prestige, promote tourism, and strengthen the Cambodia-China relationship. Cambodia saw a 55% increase in Chinese tourist arrivals in 2024, and the event is expected to further stimulate economic growth through job creation and enhanced tourism services. *(Khmer Times)*

CJKA brand launched in Osaka to boost Cambodia-Japan bilateral cooperation

The Cambodia-Japan Kibou Association (CJKA) launched its brand in Osaka, Japan, on February 18 to strengthen bilateral relations and promote investment, trade, and tourism between the two nations. The launch ceremony was attended by Heng Sour, Minister of Labour, and Tuy Ry, Cambodian Ambassador to Japan. Established in June 2024, the CJKA aims to promote cultural exchanges, enhance business partnerships, and organize seminars and forums on investment opportunities. Tuy Ry expressed optimism that the CJKA will boost Cambodia-Japan trade, with Cambodia's exports to Japan reaching \$1.4 billion in 2024, primarily consisting of garments, footwear, and furniture. *(Khmer Times)*

Paying off debt remains top priority for Cambodians

The Consumer Report Cambodia 2024 highlights that paying off debt is the top financial priority across all demographics, followed by reducing expenses, increasing income, saving for retirement, investing, and building emergency funds. Younger individuals focus on side jobs, while adults (25-44) prioritize debt repayment, and seniors (65+) emphasize retirement savings. To improve financial literacy and borrowing responsibility, Cambodians can now access a free annual credit report through Credit Bureau Cambodia, helping them monitor credit health and secure better loan terms. *(Khmer Times)*