

# DAILY Market Update

**14 February 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX Main Board

**409.81**
**Change**  
▲ 0.38

**%Change**  
▲ 0.09

HIGH	LOW	VOLUME	VALUE (KHR)
410.17	408.59	17,620	110,496,340

*Source: CSX*

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,200	7,200	0	0	6.92	3,118,774	9,014	64.82	16.19
CGSM	2,430	2,430	0	0	16.88	4,761,029	488	1.19	0.30
DBDE	2,080	2,100	▲ 20	▲ 0.96	-	13,569	4,655	9.76	2.44
GTI	6,000	6,100	▲ 100	▲ 1.67	67.03	244,000	2,669	16.40	4.09
JSL	3,060	3,060	0	0	6.30	78,673	311	0.95	0.24
MJQE	2,080	2,090	▲ 10	▲ 0.48	50.98	677,284	1,724	3.59	0.90
PAS	11,840	11,820	▼ 20	▼ 0.17	15.08	1,013,825	511	6.04	1.51
PEPC	2,400	2,450	▲ 50	▲ 2.08	-	183,615	48	0.12	0.03
PPAP	14,140	14,060	▼ 80	▼ 0.57	5.84	290,822	446	6.21	1.55
PPSP	2,160	2,170	▲ 10	▲ 0.46	8.13	155,969	1,185	2.56	0.64
PWSA	6,260	6,280	▲ 20	▲ 0.32	4.91	546,191	1,626	10.18	2.54

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

	1M	3M
	<b>4.31</b>	<b>4.32</b>
	6M	12M
	<b>4.31</b>	<b>4.27</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	1M	3M
	<b>1.56</b>	<b>2.48</b>
	6M	12M
	<b>3.55</b>	<b>4.58</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	RMAC25A	9 Apr 2020	20.0	5 years	5.50% p.a
2	TCT26A	9 Sep 2021	20.0	5 years	4.50% p.a
3	RRC32A	10 Oct 2022	10.0	10 years	7% p.a
4	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
5	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
6	GT27A	6 Dec 2022	1.5	5 years	7% p.a
7	CGSM33A	15 Nov 2023	19.9	10 years	SOFR + 3% or 5.5% p.a, whichever is higher
8	CIAF28A	15 Dec 2023	10.0	5 years	6.30% p.a
9	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
10	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
<b>Total Bond Issuance</b>			<b>258.1</b>		

#### Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

## News Highlights

### CSX Index

On 14 February 2025, the CSX index saw an increase of 0.09%, closing at 409.81 points. Most stocks on the main board saw mix results; GTI increased by 1.67%, MJQE increased by 0.48%, PEPC increased by 2.08%, PPSP increased by 0.46%, PWSA increased by 0.32%. Meanwhile, PAS decreased by 0.17%, and PPAP decreased by 0.57%. ABC and CGSM had no changes. Over on the growth board, DBDE increased by 0.96%, while JSL had no changes. The total trading volume for the day reached 17,620 shares, with a trading value of KHR 110 million.

### Disclosure

- PPAP: Increase in Profit / Loss
- JSL: Decrease in Revenue
- PPAP: Unaudited Revenue Report for January 2025
- PAS: Increase in Revenue
- PPAP: Fourth quarterly report of PPAP in 2024
- MJQE: Decision on Organizing of General Shareholders Meeting
- GTI: Increase in Operating Profit/ Loss
- DBDE: Change of Shareholder Holding Voting Right Shares from 10%
- PEPC: Increase in Revenue

### Economic and Business News

#### Cellcard-Nokia to upgrade residential fibre broadband network

Nokia announced that Cellcard will upgrade its fibre network from GPON to XGS-PON using Nokia's Lightspan and Altiplano solutions, enabling up to 10 Gb/s Internet speeds in Phnom Penh, Siem Reap, and other cities. This modernization enhances reliability, scalability, and automation while reducing power consumption. The upgrade supports Cambodia's growing digital infrastructure, aligning with the government's 2021-2035 Digital Economy and Social Policy Framework, which aims to expand high-speed Internet and 5G nationwide. *(Khmer Times)*

#### Cambodia-Philippines discuss rice trade cooperation

Cambodia is working to expand rice exports to the Philippines, strengthening trade partnerships and exploring new buyers. At the Cambodia-Philippines Rice Business Matching event in Manila, officials and business leaders from both nations discussed improving trade facilitation, quality, and supply chain efficiency. The Philippines is also interested in importing other agricultural products from Cambodia, including pork, beef, chicken, and fish, as well as investing in rice milling and aquaculture. A Memorandum of Understanding was signed to enhance agricultural and agribusiness cooperation between the two countries. *(Khmer Times)*